**INTEREST RATES MARKET NOTICE**

**Date: 14 December 2021**

**Subject:** New Financial Instrument Listing

**(DEVELOPMENT BANK OF SOUTHERN AFRICA – “DVFC28”)**

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The JSE Limited has granted a listing to **DEVELOPMENT BANK OF SOUTHERN AFRICA** on Interest Rate Market with effect from 15 December 2021**.**

**INSTRUMENT TYPE: FLOATING RATE NOTE**

**Bond Code** DVFC28

**Nominal Issued** R105,000,000.00

**Issue Price** 100%

**Coupon** 6.767% (3 Month JIBAR as at 10 Dec 2021 of 3.867% plus 290bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 15 December 2028

**Books Close Date** 5 March, 5 June, 5 September, 5 December

**Interest Payment Date(s)** 15 March, 15 June, 15 September, 15 December

**Last Day to Register** By 17:00 on4 March, 4 June, 4 September, 4 December

**Issue Date** 15 December 2021

**Date Convention** Following

**Interest Commencement Date** 15 December 2021

**First Interest Payment Date** 15 March 2022

**ISIN No.** ZAG000182528

**Additional Information** Senior Unsecured

**Applicable Pricing Supplement**

<https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/DVFC28%20PricingSupplement1512.pdf>

The note will be dematerialised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

Prelini Moonsamy RMB

Corporate Actions JSE +27 11 5207000